

B1 (Official Form 1)(04/13)

United States Bankruptcy Court
District of New Jersey

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): J&M Holdings Co., LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Prime Auto Body Corp.; DBA J&M Prime Auto Body	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-5532399	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1084 Springfield Road Union, NJ ZIP Code 07083	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Union	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	TAX-EXEMPT ENTITY (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 	Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (<i>amount subject to adjustment on 4/01/16 and every three years thereafter</i>). Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). 	Chapter 11 Debtors <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Statistical/Administrative Information <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <ul style="list-style-type: none"> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000 	
Estimated Assets <ul style="list-style-type: none"> <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion 	
Estimated Liabilities <ul style="list-style-type: none"> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion 	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): J&M Holdings Co., LLC
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

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Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Melinda D. Middlebrooks, Esq. _____
Signature of Attorney for Debtor(s)

Melinda D. Middlebrooks, Esq. 4186 _____
Printed Name of Attorney for Debtor(s)

Middlebrooks Shapiro, P.C. _____
Firm Name
841 Mountain Avenue
First Floor
Springfield, NJ 07081

Address

middlebrooks@middlebrooksshapiro.com
(973) 218-6877 Fax: (973) 218-6878

Telephone Number

March 20, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Maria Vallillo _____
Signature of Authorized Individual

Maria Vallillo _____
Printed Name of Authorized Individual

Managing Member _____
Title of Authorized Individual

March 20, 2015

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of New Jersey**

In re **J&M Holdings Co., LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express c/o Jaffe & Asher, LLP 600 Third Avenue New York, NY 10016	American Express c/o Jaffe & Asher, LLP 600 Third Avenue New York, NY 10016		Disputed	20,058.32
Ameritrust Insurance Corp. P.O. Box 51239 Sarasota, FL 34232-0310	Ameritrust Insurance Corp. P.O. Box 51239 Sarasota, FL 34232-0310			13,232.00
Ardex Laboratories, Inc. 2050 Byberry Road Philadelphia, PA 19116	Ardex Laboratories, Inc. 2050 Byberry Road Philadelphia, PA 19116			1,759.99
B&H Securities, Inc. 10 Progress Street Union, NJ 07083	B&H Securities, Inc. 10 Progress Street Union, NJ 07083			219.05
Blaise of Color, Inc. c/o Kenneth C. Eckles, Esq. 1100 U.S. Highway 22, E., Ste. 7 Plainfield, NJ 07060	Blaise of Color, Inc. c/o Kenneth C. Eckles, Esq. 1100 U.S. Highway 22, E., Ste. 7 Plainfield, NJ 07060		Contingent Unliquidated Disputed	50,575.46
CCC Information Services 8059 Innovation Way Chicago, IL 60682-8059	CCC Information Services 8059 Innovation Way Chicago, IL 60682-8059			2,976.78
Clean Touch 784 Morris Turnpike Suite 123 Short Hills, NJ 07078	Clean Touch 784 Morris Turnpike Suite 123 Short Hills, NJ 07078			173.34
Comcast PO Box 196 Newark, NJ 07101	Comcast PO Box 196 Newark, NJ 07101	Utilities		754.64
Elizabethtown Gas P.O. Box 4569 Location 6250 Atlanta, GA 30302-4569	Elizabethtown Gas P.O. Box 4569 Location 6250 Atlanta, GA 30302-4569	Utilities		3,282.17
Lexus of Queens c/o Fein, Such, Kahn & Shepard, P.C. 7 Century Drive, Suite 201 Parsippany, NJ 07054	Lexus of Queens c/o Fein, Such, Kahn & Shepard, P.C. 7 Century Drive, Suite 201 Parsippany, NJ 07054		Contingent Unliquidated Disputed	2,246.68

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In re J&M Holdings Co., LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
LKQ Corporation c/o Jay I. Lazerowitz, Esq. 55 Harrison Road, Suite 203 Glen Rock, NJ 07452	LKQ Corporation c/o Jay I. Lazerowitz, Esq. 55 Harrison Road, Suite 203 Glen Rock, NJ 07452			9,430.90
New Jersey American Water P.O. Box 371331 Pittsburgh, PA 15250-7331	New Jersey American Water P.O. Box 371331 Pittsburgh, PA 15250-7331	Utilities		418.78
Nissan World 146 Route 22 East Springfield, NJ 07081	Nissan World 146 Route 22 East Springfield, NJ 07081			6,339.17
PSEG PO Box 14444 New Brunswick, NJ 08906	PSEG PO Box 14444 New Brunswick, NJ 08906	Utilities		1,323.05
Richard Martucci c/o Flora Edwards, Esq. 498 Cliff Road Sewaren, NJ 07077	Richard Martucci c/o Flora Edwards, Esq. 498 Cliff Road Sewaren, NJ 07077		Contingent Unliquidated Disputed	29,420.00
Route 1 Nissan 90-100 Route 1 Avenel, NJ 07001	Route 1 Nissan 90-100 Route 1 Avenel, NJ 07001			336.40
Route 1 Toyota 90-100 Route 1 Avenel, NJ 07001	Route 1 Toyota 90-100 Route 1 Avenel, NJ 07001			2,291.17
Sason Automall c/o Fein, Such, Kahn & Shepard, P.C. 7 Century Drive, Suite 201 Parsippany, NJ 07054	Sason Automall c/o Fein, Such, Kahn & Shepard, P.C. 7 Century Drive, Suite 201 Parsippany, NJ 07054			2,291.17
State of New Jersey Department of Labor and Workforce Development Division of Revenue Processing P.O. Box 379 Trenton, NJ 08625-0379	State of New Jersey Department of Labor and Workforce Development Division of Revenue Processing Trenton, NJ 08625-0379			14,277.98
State of New Jersey Department of Community Affairs Bureau of Fire Code Enforcement P.O. Box 809 Trenton, NJ 08625-0809	State of New Jersey Department of Community Affairs Bureau of Fire Code Enforcement Trenton, NJ 08625-0809			755.00

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In re J&M Holdings Co., LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 20, 2015

Signature /s/ Maria Vallillo
Maria Vallillo
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

American Express
c/o Jaffe & Asher, LLP
600 Third Avenue
New York, NY 10016

Ameritrust Insurance Corp.
P.O. Box 51239
Sarasota, FL 34232-0310

Ardex Laboratories, Inc.
2050 Byberry Road
Philadelphia, PA 19116

B&H Securities, Inc.
10 Progress Street
Union, NJ 07083

Blaise of Color, Inc.
c/o Kenneth C. Eckles, Esq.
1100 U.S. Highway 22, E., Ste. 7
Plainfield, NJ 07060

CCC Information Services
8059 Innovation Way
Chicago, IL 60682-8059

Clean Touch
784 Morris Turnpike
Suite 123
Short Hills, NJ 07078

Comcast
PO Box 196
Newark, NJ 07101

Elizabethtown Gas
P.O. Box 4569
Location 6250
Atlanta, GA 30302-4569

Financial Asset Management Systems, Inc.
P.O. Box 451409
Atlanta, GA 31145-9409

Lexus of Queens
c/o Fein, Such, Kahn & Shepard, P.C.
7 Century Drive, Suite 201
Parsippany, NJ 07054

LKQ Corporation
c/o Jay I. Lazerowitz, Esq.
55 Harrison Road, Suite 203
Glen Rock, NJ 07452

Mitchell International, Inc.
P.O. Box 229001
San Diego, CA 92192

New Jersey American Water
P.O. Box 371331
Pittsburgh, PA 15250-7331

Nissan World
146 Route 22 East
Springfield, NJ 07081

PSEG
PO Box 14444
New Brunswick, NJ 08906

Richard Martucci
c/o Flora Edwards, Esq.
498 Cliff Road
Sewaren, NJ 07077

Route 1 Nissan
90-100 Route 1
Avenel, NJ 07001

Route 1 Toyota
90-100 Route 1
Avenel, NJ 07001

Sason Automall
c/o Fein, Such, Kahn & Shepard, P.C.
7 Century Drive, Suite 201
Parsippany, NJ 07054

State of New Jersey
Department of Community Affairs
Bureau of Fire Code Enforcement
P.O. Box 809
Trenton, NJ 08625-0809

State of New Jersey
Department of Labor and Workforce Development
Division of Revenue Processing
P.O. Box 379
Trenton, NJ 08625-0379

USA Wheels, LLC
1275 Bloomfield Avenue
Building 2, Unit 14
Fairfield, NJ 07004

**United States Bankruptcy Court
District of New Jersey**

In re J&M Holdings Co., LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for J&M Holdings Co., LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

March 20, 2015

Date

/s/ Melinda D. Middlebrooks, Esq.

Melinda D. Middlebrooks, Esq.

Signature of Attorney or Litigant
Counsel for J&M Holdings Co., LLC

Middlebrooks Shapiro, P.C.

841 Mountain Avenue
First Floor
Springfield, NJ 07081
(973) 218-6877 Fax:(973) 218-6878
middlebrooks@middlebrooksshapiro.com